

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

SUNPOWER CORPORATION,¹

Wind-Down Debtor.

)
) Chapter 11
)
) Case No. 24-11649 (CTG)
)
)
) **Re: D.I. 1549**

ORDER SCHEDULING OMNIBUS HEARING DATES

Upon the *Certification of Counsel Regarding Order Scheduling Omnibus Hearing Dates*, dated June 13, 2025, and pursuant to rule 2002-1(a) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware, it is hereby

ORDERED, ADJUDGED AND DECREED THAT:

1. The following dates and times have been scheduled as omnibus hearings in the above-captioned chapter 11 cases (the “Chapter 11 Cases”):

Date & Time

Location

July 22, 2025 starting at 1:00 p.m.

U.S. Bankruptcy Court for the District of
Delaware, 824 North Market Street, 3rd Floor,
Courtroom 7, Wilmington, Delaware 19801

August 25, 2025 starting at 10:00 a.m.

U.S. Bankruptcy Court for the District of
Delaware, 824 North Market Street, 3rd Floor,
Courtroom 7, Wilmington, Delaware 19801

¹ The Wind-Down Debtor in this chapter 11 case, along with the last four digits of the Wind-Down Debtor's federal tax identification number, is: SunPower Corporation (8969) ("SunPower"). On February 18, 2025. The Court entered an order closing the chapter 11 cases of SunPower's debtor affiliates (collectively, the "Closing Debtors"). The Closing Debtors, along with the last four digits of the Closing Debtor's federal tax identification number, are: SunPower Corporation, Systems (8962); SunPower Capital, LLC (8450); SunPower Capital Services, LLC (9910); SunPower HoldCo, LLC (0454); SunPower North America, LLC (0194); Blue Raven Solar, LLC (3692); Blue Raven Solar Holdings, LLC (4577); BRS Field Ops, LLC (2370); and Falcon Acquisition HoldCo, Inc. (3335). The location of the Wind-Down Debtor's service address for purposes of this chapter 11 case is: 655 15th Street, NW, Suite 600, Washington, DC 20005, Attn: Mark Roberts, in his capacity as the Plan Administrator.

September 22, 2025 starting at 10:00 a.m.

U.S. Bankruptcy Court for the District of
Delaware, 824 North Market Street, 3rd Floor,
Courtroom 7, Wilmington, Delaware 19801

2. Additional omnibus hearings will occur thereafter in the Chapter 11 Cases as may be scheduled by subsequent order of the Court.

3. All matters in the Chapter 11 Cases shall be set for and heard on the date scheduled for an omnibus hearing unless alternative hearing dates are approved by the Court for good cause shown.



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Dated: June 16th, 2025
Wilmington, Delaware